IRA Charitable Rollover

- 1. Contact your IRA plan administrator and authorize him or her to make a gift from your IRA to Catholic Charities Hawai'i.
- 2. Your plan administrator must make the transfer directly to Catholic Charities Hawai'i. You can authorize your plan administrator to transfer any amount up to a total of \$100,000 every year. Transfers can be made to more than one charity.
- 3. You do not declare the charitable distributions as income, so you avoid any taxes you might have to pay on your IRA withdrawals.
- 5. Because you are not paying taxes, you don't receive a charitable deduction.
- 6. Please notify CCH of your gift and indicate what you would like your gift to support.

For more information, contact Gary Yoshida, Major Gifts & Planned Giving Specialist, at (808) 527-4825 or email at gary.yoshida@CatholicCharitiesHawaii.org