



CATHOLIC CHARITIES HAWAII

Making a Gift of Securities to Catholic Charities Hawaii

Thank you for your gift of securities to Catholic Charities Hawaii. It is our policy to sell donations of stock upon receipt. Please complete the following information and submit to:

Catholic Charities Hawaii Development Office, 1822 Keeaumoku Street Honolulu, HI 96822

1. Contact your broker with the following information to transfer your stock

Receiving Firm: Morgan Stanley Wealth Management
733 Bishop St., 28th Floor Honolulu, HI 96813
Attention: Keoni Lee, Island Legacy Group at Morgan Stanley
Direct Line: (808) 525-6992 Main Line: (808) 525-7979
Email: Keoni.Lee@morganstanley.com

Catholic Charities Hawaii Account Number: 129-160571-431 DTC #0015

2. Please notify Catholic Charities Hawaii (either you or your broker) by calling Mary Saunders at (808) 527-4822 and email this form to mary.saunders@CatholicCharitiesHawaii.org

3. Donor(s) information

Name(s) as you wish to be acknowledged

Mailing Address: Street City State Zip

Telephone Email

- Please use my gift to help those with the greatest need.
- Please designate my gift to: _____
- This gift is to in honor of: _____ in memory of: _____

Stock name or symbol: _____

Number of shares: _____

4. Transferring broker information

Name of Broker and Name of Company

Address

City

State

Zip

Telephone

Email Address

Thank you very much for supporting Catholic Charities Hawai'i