



CATHOLIC CHARITIES HAWAII

### **IRA Charitable Rollover**

1. Contact your IRA plan administrator and authorize him or her to make a gift from your IRA to Catholic Charities Hawai'i.
2. Your gift is transferred directly to Catholic Charities Hawai'i; since you do not receive the funds, they are not included in your gross income (no income-tax deduction is allowed for the transfer).
3. You can authorize your plan administrator to transfer any amount up to a total of \$100,000 every year. Transfers can be made to more than one charity.
4. Your gift will count towards your required minimum distribution (RMD), which, under the 2019 SECURE Act, begins at the age of 72.
  - For tax year 2020, RMDs are waived under the CARES (Coronavirus Aid, Relief and Economic Security) Act, passed on March 27, 2020 in response to the COVID-19 outbreak.
  - Your gift will help CCH continue our services and meet the increased needs of our community now.
  - Consult with your financial advisors or contact Gary Yoshida, Major Gifts & Planned Giving Specialist, at (808) 527-4825 or email at [gary.yoshida@CatholicCharitiesHawaii.org](mailto:gary.yoshida@CatholicCharitiesHawaii.org) for more information.

**Catholic Charities Hawai'i is a 501(c)(3) charitable organization.  
Federal Tax ID Number for Catholic Charities Hawai'i: 99-0073547**

Please mail your check directly to the following address: Catholic Charities Hawai'i,  
1822 Keeaumoku Street, Honolulu, Hawaii 97822

#### **Notification of Gift to Catholic Charities Hawai'i**

- Please use my gift to help those with the greatest need.
- Please designate my gift to: \_\_\_\_\_
- This gift is in honor of: \_\_\_\_\_
- This gift is in memory of: \_\_\_\_\_
- I would like my gift to remain anonymous