



CATHOLIC CHARITIES HAWAII

IRA Charitable Rollover

1. Contact your IRA plan administrator and authorize him or her to make a gift from your IRA to Catholic Charities Hawai'i.
2. Your gift is transferred directly to Catholic Charities Hawai'i; since you do not receive the funds, they are not included in your gross income (no income-tax deduction is allowed for the transfer).
3. You can authorize your plan administrator to transfer any amount up to a total of \$100,000 every year. Transfers can be made to more than one charity.
4. Your gift will count towards your required minimum distribution (RMD), which, under the SECURE 2.0 Act, begins at the age of 73.

Your gift will help CCH continue our services and meet the increased needs of everyone in our community now. Mahalo for your support.

Consult with your financial advisors or contact Be-Jay Kodama, VP of Philanthropy, at (808) 527-4822 or email at be-jay.kodama@CatholicCharitiesHawaii.org for more information.

Catholic Charities Hawai'i is a 501(c)(3) charitable organization. Federal Tax ID Number for Catholic Charities Hawai'i: 99-0073547

Please mail your check directly to the following address:

Catholic Charities Hawai'i
1822 Ke'eumoku Street
Honolulu, Hawaii 96822
Attn: Development Office

Notification of Gift to Catholic Charities Hawai'i:

Name: _____

Address: _____

Phone: _____ **Email:** _____

☐ Please use my gift to help those with the greatest need.

☐ Please designate my gift to: _____

☐ This gift is in honor of: _____

☐ This gift is in memory of: _____

☐ I would like my gift to remain anonymous